# Managerial Training Needs assessment for Head Nurses at Ministry of Health Hospitals

## **Thesis**

Submitted for partial fulfillment of the requirements of the Master Degree in Nursing Sciences (Nursing Administration)

By

**Kawther Mahmoud** 

B. Sc Nursing

Faculty of Nursing Ain Shams University

# Managerial Training Needs assessment for Head Nurses at Ministry of Health Hospitals

### **Thesis**

Submitted for partial fulfillment of the requirements of the Master Degree in Nursing Sciences (Nursing Administration)

## Under supervision of

#### Dr. Sohair, E. Hassanin

Professor of Nursing Administration Faculty of Nursing Ain Shams University

#### Dr. Hoda Zaki

Professor of Medical Surgical Nursing
Faculty of Nursing
Cairo University

### **Dr. Nermine Onsy**

Lecturer of Nursing Administration Faculty of Nursing Ain Shams University

Faculty of Nursing
Ain Shams University

#### **ACKNOWLEDGEMENT**

First and foremost I feel always indebted to **GOD**, the most kind and most merciful.

Special thanks and gratitude are due to his Excellency *Dr. Hatem El-gabaly*, Minister of Health for his help and full support, and for giving the idea of this work and for the many opportunities he provided me to improve my scientific and practical abilities to better served the nursing profession in Egypt.

I wish to express my special thanks and appreciation to *Dr. Sohair Hassanin*, Professor of Nursing Administration, Faculty of Nursing, Ain Shams University. I am much grateful to her meticulous supervision; without her help I would not have been able to achieve this work.

I would like to express my thanks to *Dr. Hoda Zaki*, Professor of Medical Surgical Nursing, Faculty of Nursing, Cairo University. My deep respect and appreciation are presented to her for her support and guidance throughout the work.

I also extend my deep thanks and appreciation to *Dr. Nermin Onsy*, Lecturer of Nursing Administration, Faculty of Nursing, Ain Shams University, for her perpetual help and unlimited assistance, and for amount of time she has devoted in the supervision of this work.

My deep gratitude and respect are due to all my family and my team at work, as well as the head nurses who willingly participated in this study.

#### **ABSTRACT**

Training needs assessment is essential for planning educational activities for head nurses. This study aim was to identify managerial training needs assessment for head nurses working at Ministry of Health hospitals. This was to be achieved through assessment of the points of view of head nurses. The study was conducted on 179 governorates in Egypt. Data collection was done through a self-administered questionnaire to assess training needs in administrative and managerial tasks, as well as their preferences for training. The results demonstrated that only  $^{\text{rq}}.7\%$  of the head nurses attended training courses in administration. There was a high agreement upon all head nurse's tasks proposed. The training topics mostly needed were time management (70.0%) and informatics (75.0%). Half or more of the head nurses preferred five courses per year, with seven days duration, five daily working hours, during work time, and outside the workplace, with pre-post testing, and nomination for courses to be based on pre-set criteria, and the lecture was the most preferred teaching method. These preferences differ among different governorates, and according to head nurse qualification. Therefore, it is recommended to develop a plan for training nurse managers in administration and management, taking into account their expressed needs and preferences. Periodic assessment of training needs should be conducted to update needs and preferences.

**Keywords** Head nurse, Needs assessment, Managerial training

# TABLE OF CONTENTS

	Page
INTRODUCTION	1
AIM OF THE STUDY	٥
REVIEW OF LITERATURE	۲
TRAINING	٦
Purposes of training	١.
Training process	11
TRAINING NEEDS ASSESSMENT	١٤
Types of needs analyses	**
Steps to conduct a needs assessment	۲۹
Methods of needs assessment	٣٢
Identifying training and development needs	٣٩
NURSE MANAGER	£ Y
Expected roles of nurse managers	٤٣
Training needs of nurse managers	01
HEAD NURSES	70
SUBJECTS AND METHODS	٦٩
RESULTS	٧٧
DISCUSSION	110
CONCLUSION	۱۳٤

	Page
RECOMMENDATIONS	1 40
SUMMARY	١٣٧
REFERENCES	1 £ Y
APPENDICES	
ARABIC SUMMARY	

# LIST OF TABLES

Table		Page
	Review	
I	Leadership Skills of Nurse Leaders	٥٤
	Results	
١	Socio-demographic characteristics of head nurses in the study sample	٧٨
۲	Opinions about training courses as reported by head nurses in the study sample	٨٢
٣	Agreement upon head nurse's tasks related to planning and organizing as reported by head nurses in the study sample	٨٤
ŧ	Agreement upon head nurse's tasks related to directing and evaluating as reported by head nurses in the study sample	٨٥
٥	Agreement upon head nurse's tasks related to administration, communication, and personal relations as reported by head nurses in the study sample	۸٧
٦	Agreement upon head nurse's tasks related to daily work and patient care as reported by head nurses in the study sample	٨٩
٧	Agreement upon head nurse's tasks related to infection control, quality, self-development and training as reported by head nurses in the study sample	۹۱
٨	Total agreement upon head nurse's tasks as reported by head nurses in the study sample	٩٣
٩	Agreement upon topics needed for training courses for head nurse as reported by head nurses in the study sample	90
١.	Characteristics of training as agreed upon by head nurses in the study sample	97
11	Ranking of preferred training methods by head nurses in the study sample	٩ ٨
١٢	Other suggestions for training as reported by head nurses in the study sample	99

Table		Page
١٣	Comparison of scores of agreement upon head nurse's tasks by governorates and departments	١
١٤	Relation between scores of agreement upon head nurse's tasks and head nurses' socio-demographic characteristics	1.4
10	Comparison of preferred number of training courses per year attendants by governorates and departments	1.7
١٦	Relation between preferred number of training courses per year and head nurses' socio-demographic characteristics	1.0
١٧	Comparison of preferred duration of training courses in days by governorates and departments	1.7
١٨	Relation between duration of training courses in days and head nurses' socio-demographic characteristics	۱۰۸
19	Comparison of preferred daily hours of training courses by governorates and departments	1.9
۲.	Relation between preferred daily hours of training courses and head nurses' socio-demographic characteristics	111
۲۱	Comparison of preferred numbers of training courses attendants by governorates and departments	117
* *	Relation between the preferred numbers of training courses and head nurses' socio-demographic characteristics	112

# LIST OF FIGURES

Figure		Page
١	Distribution of head nurses by governorates	۸.
۲	Distribution of head nurses by departments	۸١
٣	Total agreement upon head nurse's tasks as reported by head nurses in the study sample	۹ ٤

### INTRODUCTION

Training may be defined as planned efforts by organizations to increase employees' competencies (*Harris*, \*\*...\*). It has specific goals of improving one's capability, capacity, and performance (*Parson et al.*, \*\*...\*). Training is different from education. While training is an attempt to narrow the differences between people as they perform a task, education is an attempt to broaden the differences between people (*Lauglo and Maclean*, \*\*...\*).

Vocational education and training comprises all more or less organized or structured activities, whether or not they lead to a recognized qualification, which aim to provide people with knowledge, skills and competences that are necessary and sufficient in order to perform a job or a set of jobs. Trainees in initial or continuing training thus undertake work preparation or adapt their skills to changing requirements (*Hanston et al.*, \*\(\mathcal{T}\cdot\)).

Periodic in-service training program for nurses is essential to improve their knowledge about patients and help nurses to deal with them. In-service training ensures that health professionals, already providing services, have the opportunity to update their knowledge and skills according to the latest scientific information and standardized practices (Sullivan, \*..1).

Program-based needs assessment is a systematic inquiry for the purposes of identifying priorities and making decisions, and allocating finite resources in a manner consistent with identified program goals and objectives (*Anderson*,  $\land \cdot \cdot \lor$ ). As in most areas of education, for many years there has been intense debate about the definition, purpose, validity, and methods of learning needs assessment (*Grant and Stanton*,  $\land \cdot \cdot \cdot$ ).

The process of conducting a training needs analysis goes through a number of steps. These include performing a gap analysis, identifying priorities and importance, identifying causes of performance problems and/or opportunities, and identifying possible solutions and growth opportunities (*Clarke*, ۲۰۰٦).

Nurse managers have come to be regarded as one of the most important assets of a hospital (*Lin et al.*,  $r \cdot r \cdot r$ ). They are increasingly assuming leadership functions in health care institutions, with more participation decision-making (*Bondas*,  $r \cdot r \cdot r$ ). This needs higher qualifications, and more training,

particularly in the areas of nursing administration and management (*Mathena*,  $^{\gamma} \cdots ^{\gamma}$ ). This should be an ongoing process through continuing staff development programs *Klienman*,  $^{\gamma} \cdots ^{\gamma}$ ).

Nurse managers need to possess several competencies that will enable them to perform these functions effectively and efficiently. Managerial competencies are 'sets of knowledge, skills, behaviors, and attitudes that a person needs to be effective in a wide range of managerial jobs and various types of organizations' (*Hellriegel et al.*, \*\*.\*\*).

### Significance of the study

Nurse managers in Egypt represent a cornerstone in the work of healthcare settings at all levels. They are increasingly graduates of faculties of nursing, with some having even postgraduate training. However, still a significant percentage of head nurses in various Ministry of Health hospitals consists of diploma degree nurses, with less acquaintance with the principles of leadership and management. Although the Ministry of Health provides training programs to improve their skills in this area, still these efforts are fragmented and seem to be insufficient. Also, they are not based on actual assessment of the training need of these nurses. Therefore, there is a need

to assess such needs to provide to the decision-makers necessary information on which they can develop plans for training that respond to unmet needs. This study is an attempt to provide such information.

## **AIM OF THE STUDY**

The aim of this study is to identify managerial training needs for head nurses working at Ministry of Health hospitals.

### **REVIEW OF LITERATURE**

#### **TRAINING**

The term training refers to the acquisition of knowledge, skills, and competencies as a result of the teaching of vocational or practical skills and knowledge that relate to specific useful competencies. In addition to the basic training required for a profession, observers of the labor-market recognize today the need to continue training beyond initial qualifications: to maintain, upgrade and update skills throughout working life. People within many professions and occupations may refer to this sort of training as professional development (*Parson et al.*, Y···٦).

Training is the systematic development of the knowledge, skills, and attitudes required by an individual to perform adequately a given task or job (*Dessler*, \*\*··\*\*). A training program is to be directed at providing nurses with the skills and attitudes required for the job and keeping informed of change methods and new techniques (*Soukup*, \*\*···\*). Training, as part of the broader field of human resource development (HRD), is still a key activity of organizations.